



TWZ 013/2026

22 May 2026

Subject : Notification of The last Exercise of the Warrant to Purchase Ordinary Shares of TWZ Corporation Public Company Limited No.8 (TWZ-W8).

To : The warrant holders. (TWZ-W8)

Accordingly, TWZ Corporation Public Company Limited (the “Company”) has issued and allocated the Warrants to Purchase Ordinary Shares of the Company No. 8 (“TWZ-W8”) in the amount of 2,250,410 units to the existing shareholders of the Company who subscribed for the Convertible Debentures of the Company No. 1/2024, in proportion to their respective shareholdings (Right Offering). The Company determined the Record Date for shareholders entitled to subscribe for the Convertible Debentures of the Company No. 1/2024 together with the Warrants to Purchase Ordinary Shares of the Company on 14 March 2024 and allocated such warrants to the aforementioned ordinary shareholders at the ratio of 1 convertible debenture to 10,000 units of Warrants No. 8 (TWZ-W8), free of charge (Baht Zero).

In this regard, the warrant holders may exercise their rights under the warrants once every year following the issuance and offering date of the warrants, with the first exercise date being 25 July 2025 and the final exercise date being 25 July 2026 (postponed from 24 July 2026 due to a non-business day), which shall coincide with the expiration date of the warrants, being 2 years from the issuance and offering date of such warrants.

The Company hereby announces the details regarding the exercise of the rights to purchase ordinary shares under the TWZ-W8 Warrants as follows:

- 1. The Closing Date of Registrar for TWZ-W8**
From 3 July 2026 to 24 July 2026.
- 2. The period to cease trading of TWZ-W8 by the SP marker**
The Company requests The Stock Exchange of Thailand (SET) to cease trading of TWZ-W8, to be denoted by the SP sign, From 1 July 2026 to 24 July 2026.
- 3. The expiry of TWZ-W8**
Upon the expiration of the final exercise period on [date], the TWZ-W8 Warrants shall expire and cease to be listed securities on the Stock Exchange of Thailand from 25 July 2026 onwards.
- 4. Duration of exercise warrants**
During the period from 9 July 2026 to 23 July 2026, between 9:00 a.m. and 3:00 p.m. on each business day of the Company.

5. **Exercise Date**

24 July 2026

6. **Exercise ratio**

1 unit of warrant for 1.629839 of Ordinary Share

7. **Exercise Price**

Bath 0.10 per 1 Share

8. **Exercise of Warrant Contact**

(1) TWZ Corporation Public Company Limited

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Fax No. : (+66) 2275 9898

Website : www.twz.co.th

(2) Warrant holders can request a form of intent to exercise their rights to purchase ordinary shares at the Company's office or can be downloaded from the Company's website www.twz.co.th during the period of notification of intent to exercise the right or the period for notifying the intention to exercise the last right.

In the event that the warrants are in the Scrip less System, the warrant holders who wish to exercise their rights must notify their intention and complete the request form for the withdrawal of the warrants or for the issuance of warrants or warrants substitutes rights as specified by the SET by submitting to the securities company that acts as their brokerage (Broker) and such securities companies will notify the Securities Depository to request for the withdrawal of the warrants or for the issuance of the warrants or substitutes for the warrants for use as evidence supporting the exercise of the rights to purchase ordinary shares to be submitted to the Company to continue to exercise the rights stated above.

Warrant holders who wish to exercise their rights to purchase ordinary shares must comply with the conditions for notifying their intention to exercise their rights. The warrant holders must comply with the regulations or laws that are applicable to the exercise of the rights to subscribe for ordinary shares by proceeding and sending the following documents to the Company at the above contact location.

- (2.1) The form indicating the intention to exercise the rights to purchase ordinary shares that has been filled in correctly, clearly and completely in all transactions ready to be signed by the warrant holder or if the warrant holder is a juristic person, it must be signed by the authorized signatory of that juristic person with the corporate seal (if any).
- (2.2) Warrants or warrants substitutes stating that the holder is entitled to the warrants in the amount specified in the form of intent to exercise the rights to purchase ordinary shares and the power of attorney for others to receive the new warrants for the warrants that have not been exercised (if any) (for the warrant holders who have partially exercised the warrants).
- (2.3) Evidence for the exercise of rights
- (a) Thai nationality
A copy of a valid ID card with certified true copy
 - (b) Non-Thai nationality
A copy of passport which is not expired with certified true copy
 - (c) Domestic juristic person
A copy of company certificate issued by the Ministry of Commerce issued no more than 3 months prior to the exercise date with certified true copy and documentary evidence of the authorized person under (A) or (B) certified true copy (except in the case where the TSD or the securities depositor company is the transferor/transferee No need to submit such evidence).
 - (d) Foreign juristic person
A copy of the Company incorporation certificate Memorandum of Association, Articles of Association and certificate issued no more than 6 months prior to the exercise date which is certified by Notary Public with certified true copy and documentary evidence of the authorized person under (a) or (b) certified true copy.

However, if the warrant holder does not deliver the evidence supporting the exercise as mentioned above, the Company will assume that the warrant holder does not wish to exercise the right under the warrant at that time. However, the Company may, at its discretion, consider allowing the warrant holders to exercise their rights under the warrants as appropriate.

- (2.4) Paying the amount of the exercise specified in the form of intent to purchase the ordinary shares within the specified period, not exceeding the exercise date by one of the following methods:
- (a) Transfer money to a deposit account in the account name **“TWZ Corporation Pub Co., LTD. To Subscribe for Securities”**, the current account at BAY Ratchadaphisek Road Branch (Olympia Thai Tower), account number 284-0-02185-6 by attaching evidence of money transfer within each exercise date.
 - (b) Payment by cheque, cashier's cheque, draft, bank note, or bank order, the check must be dated 2 days prior to the exercise date and can be collected in Bangkok. within each exercise date by crossing payable to **“TWZ Corporation Pub Co., LTD. To Subscribe for Securities”**. However, the exercise of rights to purchase such ordinary shares will be valid only after the Company has been able to collect the said amount. If you can't charge for any reason that are not caused by the Company It shall be deemed that the warrant holder intends to cancel the exercise of such right and the Company agrees to be considered a termination of the request to exercise the right at that time. However, this does not deprive the warrant holders of their rights to exercise their rights to purchase ordinary shares in the next time except for the cancellation of the last exercise of rights, it shall be deemed that the right to purchase the ordinary shares under such warrants shall no longer be exercised.

Notes: Warrant holders who wish to exercise their rights to purchase ordinary shares will be responsible for all tax and/or stamp duty expenses (if any) in accordance with the provisions of the Revenue Code governing stamp duty category or regulations or other relevant laws or enforcing the exercise of rights to purchase ordinary shares under the warrants (if any).

- (3) The number of units of the warrants to be exercised under any circumstances shall not be less than 100 ordinary shares and must be integers only. However, in the event that the warrant holders have the right to purchase shares less than 100 ordinary shares, they must exercise the right to purchase the entire number of ordinary shares at one time. The exercise ratio is equal to one warrant per one ordinary share. unless there is an adjustment in the exercise ratio.
- (4) Number of ordinary shares to be issued when the warrants are exercised will be calculated by taking the amount of the exercise which the warrant holder has paid as mentioned above divided by the exercise price at the time the warrant was exercised. The Company will issue ordinary shares in an integer number not exceeding the number of warrant units multiplied by the exercise ratio. If the exercise price and/or the exercise ratio has been adjusted resulting in the remainder of the calculation, the Company will not take such fractions into the calculation and will pay the remaining balance from the exercise of the warrants back to the Warrant Holders by registered mail within 14 days from the date of each exercise without interest.

In this regard, if the Company has delivered a check for refunding the remainder from the exercise of the Warrants by sending it via registered mail to the address specified in the Exercise Intention Form, it shall be deemed that the warrant holder right to receive a refund and the warrant holders have no right to claim any interest or damages anymore.

Please be informed accordingly.

Yours Faithfully,



(Mr.Puttachat Rungkasiri)

Managing Director