

Subscription Form for Convertible Debentures of TWZ Corporation Public Company Limited no. 1/2024, due in 2026, with the issuer's right of early redemption.

Offered to the existing shareholders of the Company who are entitled to allotment in proportion to their respective shareholdings (Right Offering) in the ratio of 79,443 existing shares per 1 convertible unit, total not more than 250,000 units, par value 1,000 Baht per unit, selling price 1,000 baht per unit, total value of convertible bonds offered for sale is not more than 250,000,000 Baht

The subscriber must subscribe for a minimum of 1,000 Baht and multiply it by 1,000 baht each time. Subscription period for convertible debentures between 11 – 14 and 17 – 18 June 2024, a total of 6 days, from 9:00 a.m. to 3:00 p.m., if subscribing at the Company. Or between 11 – 18 June 2024, a total of 8 days, 24 hours a day (within 8:00 p.m. on the last day), if subscribing through online platform (E-SUB).

Subscription submission date.....

To Board of Directors of TWZ Corporation Public Company Limited

I (Mr. / Mrs. / Ms. / Juristic Person).....day/month/year of birth nationality

gender occupation address number alley/Soi

.....road.....subdistrict.....district.....province.....ZIP

code.....country.....

 phone number.....tax identification number..... Type of taxation tax deductible no tax deductible

 natural person of Thai nationality ID card number..... foreigner person with a passport number.....

 Thai juristic person, registration number..... foreign juristic person, registration number.....

Please attach evidence supporting the exercise of rights with a signature certifying true copy.

According to the share register of the convertible debenture issuer as of March 14, 2024 (Record Date), I have the number of existing ordinary shares of the convertible debenture issuer.....shares.

According to the shareholder registration number.....therefore, I have the right to subscribe for the convertible debentures in the total amount of.....units

For this reason, I wish to exercise my right to purchase the convertible debentures of the Company, according to the following details

| | Number of convertible bonds subscribed (units) | Offering price (Baht per unit) | Paid Amount (Baht) |
|--|--|--------------------------------|--------------------|
| 1. subscription according to the right | | 1,000 | |
| 2.Subscription less than the right | | 1,000 | |
| 3.Subscription in excess of rights (specify only excess) | | 1,000 | |

Note: Subscription and payment by the subscriber must be in accordance with the details and conditions as stated in this convertible bond allocation notice and the subscriber agrees and acknowledges that TWZ Corporation Public Company Limited ("the convertible bond issuer") has the right to refuse to subscribe for the convertible debentures if the subscriber misrepresents the details and such conditions.

At the same time, I would like to submit the payment for the subscription of the convertible debentures by payment method (Choose one)

 Cash.....Baht at the Company's office

 Transfer money into a deposit account named "TWZ CORPORATION PUB CO., LTD. TO SUBSCRIBE FOR SECURITIES", account number 284-0-02185-6 Account type Current Bank of Ayudhya Public Company Limited, Thanon Ratchadaphisek Branch (Olympia Thai Tower) (Please attach evidence) dated.....amount..... Baht

 Bank check Personal check Draft (collectible throughout the Kingdom)

Check/draft number date.....

bank.....branch.....amount.....Baht

By payable to "TWZ CORPORATION PUB CO., LTD. TO SUBSCRIBE FOR SECURITIES"

(In the case of cheques, drafts, bills of exchange or money orders, the bank must be able to collect money in Bangkok within 1 business day from the date of the check / draft / bill of exchange.)

If I have been allocated such convertible debentures, I agree to do the following (Subscription for convertible debentures, choose one):

 To issue convertible bonds allocated in the name of "Thailand Securities Depository Co., Ltd. for depositors" and arrange for the company to allocate TWZ-W8 and TWZ-W9 in the securities depository account. The name of the convertible bondholder allocated TWZ-W8 and TWZ-W9 must match the name of the securities trading account that the convertible bondholder intends to deposit TWZ-W8 and TWZ-W9 in such securities account only. Depository member number.....deposit convertible bonds with the Thailand Securities Depository Co., Ltd. for depositors to enter the securities trading account number.....which I have with that Company

 To issue convertible bonds allocated in my name I am willing to assign the Company to take any action, to prepare convertible debenture certificates and deliver the convertible debenture certificate to me within 15 days from the closing date of the subscription and proceeding for the company to allocate TWZ-W8 and TWZ-W9 in the securities depository account, which name of the convertible bondholder allocated TWZ-W8 and TWZ-W9 must match the name of the securities trading account that the convertible bondholder intends to deposit TWZ-W8 and TWZ-W9 in such securities account only.....deposit convertible bonds with the Thailand Securities Depository Co., Ltd. for depositors to enter the securities trading account number..... which I have with that Company

***In the event of issuing a convertible debenture certificate and TWZ-W8 and TWZ-W9, do not need to fill out the depository member number and securities trading account number.

I wish the Company to transfer the interest and principal or in the event that I have not been allocated or have not been allocated in full according to the amount subscribed I agree to transfer money or refund the subscription fee or the difference by transferring money to my account.

Account number.....bank.....branch.....

I hereby certify that I will accept the aforementioned convertible debentures, or in the amount you allocate and will not cancel the subscription for this convertible bond. And agree to receive a refund in the event that I was refused a subscription. I agree to be bound by any terms, conditions and statements, in the notice of the allocation of convertible bonds including in the Memorandum of Association and the existing Articles of Association and/or which will be further amended in the future.

I hereby consent to appoint Asia Plus Securities Company Limited, which has been approved by the Office of the Securities and Exchange Commission, to act as a representative of the bondholders as proposed by the issuer of the convertible debentures.

I agree that financial institutions (including a securities company and/or any other legal entity) with which I have a financial transaction able to disclose information related to my identity and/or identification to the convertible debenture issuer in order to comply with the relevant anti-money laundering laws.

I understand the risk nature of investing in convertible bonds and acknowledge the risks that may arise and has used careful discretion in considering investment risks by studying and understanding the risks of investing in such convertible bonds very well. I have made my own decision to invest in convertible bonds without any person or any official to persuade or persuade to invest in such convertible bonds. If there is any damage from the decision to invest in convertible bonds, the convertible debenture issuer or the officer receiving the convertible debenture subscription shall not be held liable for such damage. I hereby certify and agree that I will purchase convertible debentures according to the amount subscribed or according to the amount allocated by the issuer of convertible debentures and in the event that the issuer of convertible debentures refuses to subscribe whether in whole or in part. I agree to receive a refund of the subscription fee (without any interest and/or damages) and will not change or cancel the subscription for convertible debentures, whether in whole or in part. In this regard, I acknowledge that the convertible debenture issuer is permitted to offer the newly issued convertible debentures to the existing shareholders of the Company who are entitled to their respective shareholdings (Right Offering) in accordance with the Notification of the Board of Directors. Capital Market Supervisory No. Tor.Jur. 17/2561 Re: Application for and Approval for Offer for Sale of Newly Issued Debt Securities dated 17 January 2018 (including any amendments or substitutes). In this regard, if I have been allocated convertible debentures I agree to be bound by myself in accordance with the terms and conditions governing the rights and obligations of the convertible debenture issuer and convertible debenture holder for "Convertible Debentures of TWZ Corporation Public Company Limited No. 1/2024, due in 2026, in which the convertible debenture issuer has the right to redeem the convertible debentures before the maturity date" and/or terms and conditions which may be amended in the future and any statements in the notice of allocation for sale of convertible debentures in all respects.

I have passed the Suitability Test for not more than 2 years from an underwriter's securities company or from another securities company and acknowledge my acceptable risk level (in the event that the subscriber has not passed the Suitability Test assessment form or assessed the Suitability Test for more than 2 years, the subscriber must prepare the Suitability Test assessment form together with the subscription for this debenture).

I have gone through the process of getting to know the customer and checking to know the facts about the customer (KYC / CDD) and have passed the study of the information in the summary of important information of the convertible bonds.

I hereby certify that I am an existing shareholder of a company entitled to be allocated in proportion to the shareholding (Right Offering) who can access and verify information necessary to make an investment decision in convertible debentures to be offered for sale by myself, which I have been aware of and have an understanding of the nature of the risks and returns related to unrated debt securities (unrated debt securities) / debt securities that are rated well below investment grade (non-investment grade debt securities). "Unrated debt instruments / non-investment grade debt instruments may carry credit risk and higher liquidity than general bonds. Therefore, it is suitable for investors who are knowledgeable and able to take a high level of risk" and agree to be bound by the terms and conditions contained in the license agreements of convertible bonds in all respects.

I have received complete documents relating to the offering of convertible debentures for use in making investment decisions, such as the notice of allocation of convertible debentures and (draft) terms and conditions, including other relevant documents: a complete description of the product characteristics, risks, and return on investment has been provided. However, the convertible debenture subscriber may review the terms and conditions governing the rights and obligations of the convertible debenture issuer and convertible debenture holder at the Office of the Securities and Exchange Commission. The head office of the convertible debenture issuer Head office of the convertible bond holders representative and the convertible bond registrar on the day and business hours of the said place.

sign subscriber of convertible debentures
(.....)

Evidence of the deposit of convertible debenture subscription (Subscriber, please fill in the message in this section as well) subscription number.....date.....

TWZ Corporation Public Company Limited received a receipt from (name according to the subscription form).....to subscribe for convertible debentures of the Company

complete incomplete

Number of convertible bonds.....shares Shares offering price 1,000 Baht per share amount..... Baht, pay as:

Cash amount..... Baht

Transfer to bank..... dated..... amount..... Baht, please attach evidence

Bank check Personal check Draft check/ draft number..... date..... bank..... branch..... amount..... Baht

sign..... authorized officer

| BROKER | | | |
|-----------------|---|-----------------|--|
| Participant No. | Company Name | Participant No. | Company Name |
| 002 | TISCO SECURITIES COMPANY LIMITED | 032 | DAOL SECURITIES (THAILAND) PUBLIC COMPANY LIMITED |
| 003 | Pi Securities Public Company Limited | 034 | PHILLIP SECURITIES (THAILAND) PUBLIC CO.,LTD. |
| 004 | DBS VICKERS SECURITIES (THAILAND) CO., LTD | 038 | Beyond Securities Public Company Limited |
| 005 | LAND AND HOUSES SECURITIES PUBLIC COMPANY LIMITED | 048 | AIRA SECURITIES PUBLIC COMPANY LIMITED |
| 006 | KiatnakinPhatra Securities Public Company Limited | 050 | ASL SECURITIES COMPANY LIMITED |
| 007 | CGS-CIMB Securities (Thailand) Co., Ltd. | 051 | SBI THAI ONLINE SECURITIES CO.,LTD. |
| 008 | ASIA PLUS SECURITIES COMPANY LIMITED | 052 | GMO-Z com Securities (Thailand) Public Company Limited |
| 010 | MERRILL LYNCH SECURITIES (THAILAND) LIMITED | 053 | LIBERATOR SECURITIES CO.,LTD. |
| 011 | KASIKORN SECURITIES PUBLIC COMPANY LIMITED | 200 | MAYBANK SECURITIES (THAILAND) PUBLIC COMPANY LIMITED |
| 013 | KGI SECURITIES (THAILAND) PUBLIC CO.,LTD. | 211 | UBS SECURITIES(THAILAND)LTD. |
| 014 | Krungsri Capital Securities Public Company Limited | 221 | MERCHANT PARTNERS SECURITIES LIMITED. |
| 015 | KINGSFORD SECURITIES PUBLIC COMPANY LIMITED | 224 | BUALUANG SECURITIESPUBLIC COMPANY LIMITED |
| 016 | THANACHART SECURITIES PUBLIC COMPANY LIMITED | 225 | CLSA SECURITIES (THAILAND) LTD. |
| 019 | YUANTA SECURITIES (THAILAND) COMPANY LIMITED | 229 | JPMORGAN SECURITIES (THAILAND) LIMITED |
| 022 | TRINITY SECURITIES CO.,LTD. | 230 | GLOBLEX SECURITIES COMPANY LIMITED |
| 023 | InnovestX Securities Co., Ltd. | 242 | CITICORP SECURITIES (THAILAND) LIMITED) |
| 026 | UOB KAY HIAN SECURITIES (THAILAND) PUBLIC CO.,LTD. | 244 | MACQUARIE SECURITIES (THAILAND) LIMITED |
| 027 | RHB SECURITIES (THAILAND) PUBLIC COMPANY LIMITED | 248 | KrungthaiXSpring Securities Company Limited |
| 029 | KRUNGSRI SECURITIES PUBLIC COMPANY LIMITED | 924 | FINANSIA SYRUS SECURITIES PUBLIC COMPANY LIMITED |
| 030 | I V GLOBAL SECURITIES PUBLIC CO., LTD. | | |
| SUB-BROKER | | | |
| Participant No | Company Name | Participant No | Company Name |
| 258 | KKP DIME SECURITIES COMPANY LIMITED | | |
| CUSTODIAN | | | |
| Participant No | Company Name | Participant No | Company Name |
| 236 | TISCO BANK PUBLIC COMPANY LIMITED | 330 | THE HONGKONG AND SHANGHAI BANKING CORP.,LTD.BKK.-BOND |
| 245 | TMBThanachart Bank Public Company Limited | 334 | TSFCSECURITIES PUBLIC COMPANY LIMITED - CUSTODIAN |
| 301 | CITIBANK, N.A. - CUSTODY SERVICES | 336 | KiatnakinPhatra Bank Public Company Limited |
| 302 | THE SIAM COMMERCIAL BANK PUBLIC CO.,LTD. | 337 | TMBThanachart Bank Public Company Limited |
| 303 | BANGKOK BANK PUBLIC COMPANY LIMITED-CUSTODY | 339 | TISCO BANK PUBLIC COMPANY LIMITED (CUSTODIAN) |
| 304 | THE HONGKONG AND SHANGHAI BANKING CORP.,LTD.BKK. | 340 | JPMORGAN CHASE BANK (BOND TRADING) |
| 305 | THE KRUNG THAI BANK PUBLIC CO.,LTD. | 343 | CIMB THAI BANK PUBLIC COMPANY LIMITED |
| 308 | KASIKORNBANK PUBLIC COMPANY LIMITED | 350 | SIAM WEALTH SECURITIES COMPANY LIMITED |
| 312 | STANDARD CHARTERED BANK (THAI) PUBLIC CO.,LTD. | 351 | WEALTH MAGIK SECURITIES CO.,LTD |
| 316 | INDUSTRIAL AND COMMERCIAL BANK OF CHINA (THAI) PUBLIC COMPANY LIMITED | 352 | BLUEBELL SECURITIES COMPANY LIMITED |
| 320 | DEUTSCHE BANK AKTIENGESELLSCHAFT BANGKOK BRANCH - CUSTODY SERVICES | 412 | Srisawad Capital 1969Public Company Limited |
| 328 | BANK OF AYUDHYA PUBLIC COMPANY LIMITED | 425 | KRUNG THAI BANK PUBLIC COMPANY LIMITED (FOR CUSTOMER) |
| 329 | TMBThanachart Bank Public Company Limited | 432 | Bank of Ayudhya Public Company Limited – For Bond |

