



TWZ014/2024

May 15, 2024

Subject: Notification for the last conversion rights of convertible debenture (TWZ246A)

To: Debentureholders
of TWZ Corporation Public Company Limited

Enclosure:

1. Form of the Last Exercise the Conversion Rights of the Convertible Debentures TWZ246A

According to the resolution of the Extraordinary General Meeting of Shareholders No. 2/2021 of TWZ Corporation Public Company Limited (the “**Company**”) on November 19, 2021, was resolved to approve the Company to issue and offer convertible debentures of TWZ Corporation Public Company Limited No.1/2021 (“**Convertible Debentures**”), total amount not exceeding 330,000 units, offered for sale and allocated to the Company’s existing shareholders in proportion to their shares (Right Offering) where Convertible Debentures holders can exercise their conversion rights after 2 years from the date of issuance of Convertible Debentures and the maturity date of convertible debentures, which is the last conversion date. The last conversion will begin on June 21, 2024.

Conditions	
Conversion Price	: The conversion price is 0.20 baht per share
Conversion Ratio	: 1 unit of convertible debenture per 5,000 ordinary shares (if there is a fraction, discard in all cases). The Company will repay the remainder from the conversion in cash.
The period for notifying the intention to exercise conversion rights	: 22 May 2024 – 6 June 2024 (Only during the Company business hours between 09.00 – 15.00 hrs.)
Place of Conversion right	: <u>Head office of the Convertible Debenture issuer</u> TWZ Corporation Public Company Limited No. 269 Ratchadaphisek Road Ratchadaphisek Subdistrict, Din Daeng District, Bangkok 10400

	<p>Phone 02-275-9798 ext. 401 Fax 02-275-9798</p> <p>Or</p> <p><u>Head office of the convertible debenture registrar</u> CIMB Thai Bank Public Company Limited Registrar and Payment Agent, Floor 15 No. 44 Lang Suan Road, Lumpini Subdistrict, Pathum Wan District, Bangkok 10330 Contact person Chief Registrar: Mr. Chinruj Ramanchai Phone 02-626-7503, 7504, 7506, 7218, 7511 Phone 02-638-8112, 8447, 8508</p>
<p>Conversion Documents</p>	<p>: <u>1. Documents of Convertible Debenture holders as follows:</u></p> <p><u>1.1 Thai nationals:</u></p> <p>Copy of ID card, civil servant card, or state enterprise employee card that has not expired with a signature certifying true copy (in the case of a government official card or state enterprise employee card, if no identification card number is specified, attach a copy of house registration with 13 digits of identification number with signature certifying true copy). In the event that the subscriber is a minor, a copy of the identity card of the guardian (father/mother/legitimate representative) must be attached, a copy of the minor's ID card (if any), and a copy of the house registration where the minor resides with certified true copy by that signature, which must be the same as the signature signed in the form of intent to exercise the convertible debentures and the back of the convertible debenture certificate.</p> <p><u>1.2 Foreigners:</u></p> <p>Copy of alien certificate or copy of passport that has not expired with a signature certifying true copy. The signature must be the same as the signature of the convertible debentures and the back of the convertible debenture certificate.</p>

1.3 Domestic juristic person:

A copy of the Ministry of Commerce certificate issued no later than 6 months prior to each conversion date with a signature certifying true copy by authorized directors to bind the juristic person and affix the Company's seal (if any), and a copy of ID card, civil servant card, or state enterprise employee card which has not expired of the authorized director of the juristic person (in the case of a government official card or state enterprise employee card that does not specified ID number, please attach a copy of the house registration with 13 digits of identification number with your signature certifying true copy). In the case that the authorized director signing for a juristic person is a person who is not a Thai nationality, use a copy of the alien certificate or a copy of a valid passport of the authorized director of the juristic person with a signature certifying true copy, in which the signature must be the same as the signature of the convertible debentures and the back of the convertible debenture certificate.

1.4 Foreign juristic person:

A copy of the juristic person registration, certificate memorandum, a certificate issued by an officer of a legal entity or entity of Countries in which the legal entity has a domicile that certifies the legal entity's name, in which name of authorized signatory to bind the juristic person head office location and the powers or conditions for signing to bind the juristic person issued no more than 6 months before each conversion date with a signature certifying true copy by the authorized director signing to bind the juristic person with the company's seal (if any) and a copy of the identification card, civil servant card, or a state enterprise employee card that has not expired of the director authorized to bind the juristic person (in the case of a government official card or state enterprise employee card does not specify an identification number, please attach a copy of the house registration with 13 digits of identification number with your signature certifying true copy). In the case that the authorized director of the juristic person is a person who is not Thai nationality, use a copy of

	<p>the alien certificate or a copy of a valid passport of the director authorized to bind the juristic person with signature certifying true copy, in which the signature must be the same as the signature of the convertible debentures and the back of the convertible debenture certificate.</p> <p><u>2. Convertible debenture certificate or substitute for convertible debentures certificate which the convertible debenture holder has signed the transferor's name on the back.</u></p> <p><u>3. Power of attorney affix a stamp duty of 30 baht (in case of appointing a proxy to act on his behalf), together with a copy of the evidence of the attorney and attorney under 1. as the case may be.</u></p> <p><u>4. Form of the First Exercise the Conversion Rights of the Convertible Debentures TWZ246A (Enclosure 1)</u></p>
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Please be informed accordingly

Yours sincerely

TWZ Corporation Public Company Limited



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(Mr. Puttachat Rungkasiri)

Managing Director