



Subscription number.....

Subscription Form for Convertible Debentures of TWZ Corporation Public Company Limited No. 1/2021, due in the year 2024

The convertible bond issuer has the right to redeem the convertible bond before the redemption date.

Offered to the existing shareholders of the Company who are entitled to allotment in proportion to their respective shareholdings (Right Offering) in the ratio of 45,132 existing shares per 1 convertible unit, total not more than 330,000 units, par value 1,000 Baht per unit, selling price 1,000 baht per unit, total value of convertible bonds offered for sale is not more than 330,000,000 Baht

The subscriber must subscribe for a minimum of 1,000 Baht and multiply it by 1,000 baht each time. Subscription period for convertible debentures 13-17 and 20 December 2021 from 9:00 a.m. - 3:00 p.m.

Subscription submission date.....

To Board of Directors of TWZ Corporation Public Company Limited

I (Mr. / Mrs. / Ms. / Juristic Person).....day/month/year of birth nationality gender

occupation address number alley/Soi road subdistrict.....

district province..... ZIP code..... country.....

phone number..... tax identification number..... Type of taxation tax deductible no tax deductible

- Natural person of Thai nationality ID card number..... Foreigner person with a passport number.....
- Thai juristic person, registration number..... Foreign juristic person, registration number.....

Please attach evidence supporting the exercise of rights with a signature certifying true copy.

According to the share register of the convertible debenture issuer as of October 26, 2021 (Record Date), I have the number of existing ordinary shares of the convertible debenture issuer.....shares

According to the shareholder registration number.....therefore, I have the right to subscribe for the convertible debentures in the total amount of.....units

For this reason, I wish to exercise my right to purchase the convertible debentures of the Company, according to the following details

	Number of convertible bonds subscribed (units)	Offering price (Baht per unit)	Amounts (Baht)
1. subscription according to the right		1,000	
2.Subscription less than the right		1,000	
3.Subscription in excess of rights (specify only excess)		1,000	

Note: Subscription and payment by the subscriber must be in accordance with the details and conditions as stated in this convertible bond allocation notice and the subscriber agrees and acknowledges that TWZ Corporation Public Company Limited ("the convertible bond issuer") has the right to refuse to subscribe for the convertible debentures if the subscriber misrepresents the details and such conditions.

At the same time, I would like to submit the payment for the subscription of the convertible debentures by payment method (Choose one)

- Cash.....Baht at the Company's office
- Transfer money into a deposit account named "TWZ Corporation Public Company Limited for securities subscription", account number 284-0-02185-6 Account type Current Bank of Ayudhya Public Company Limited Thanon Branch Ratchadaphisek (Olympia Thai Tower) (Please attach evidence) dated.....amount..... Baht
- Bank check Personal check Draft (collectible throughout the Kingdom)
- Check/draft number date.....
- bank.....branchamount.....Baht

By payable to "Account for Subscription of Convertible Debentures of TWZ Corporation Public Company Limited"

(In the case of cheques, drafts, bills of exchange or money orders, the bank must be able to collect money in Bangkok within 1 business day from the date of the check / draft / bill of exchange.)

If I have been allocated such convertible debentures, I agree to do the following (Subscription for convertible debentures, choose one):

- To issue convertible bonds allocated in the name of "Thailand Securities Depository Co., Ltd. for depositors" and arrange for the company to allocate TWZ-W7 in the securities depository account. The name of the convertible bondholder allocated TWZ-W7 must match the name of the securities trading account that the convertible bondholder intends to deposit TWZ-W7 in such securities account only.
- Depository member number.....deposit convertible bonds with the Thailand Securities Depository Co., Ltd. for depositors to enter the securities trading account number which I have with that Company
- To issue convertible bonds allocated in my name I am willing to assign the Company to take any action, to prepare convertible debenture certificates and deliver the convertible debenture certificate to me within 15 days from the closing date of the subscription and proceeding for the company to allocate TWZ-W7 in the securities depository account, which name of the convertible bondholder allocated TWZ-W7 must match the name of the securities trading account that the convertible bondholder intends to deposit TWZ-W7 in such securities account only.....deposit convertible bonds with the Thailand Securities Depository Co., Ltd. for depositors to enter the securities trading account number. which I have with that Company
- ***In the event of issuing a convertible debenture certificate and TWZ-W7, do not need to fill out the depository member number and securities trading account number.

I wish the Company to transfer the interest and principal or in the event that I have not been allocated or have not been allocated in full according to the amount subscribed I agree to transfer money or refund the subscription fee or the difference by transferring money to my account.

Account number.....bankbranch.....

I hereby certify that I will accept the aforementioned convertible debentures, or in the amount you allocate and will not cancel the subscription for this convertible bond. And agree to receive a refund in the event that I was refused a subscription. I agree to be bound by any terms, conditions and statements, in the notice of the allocation of convertible bonds including in the Memorandum of Association and the existing Articles of Association and/or which will be further amended in the future.

I hereby consent to appoint Asia Plus Securities Company Limited, which has been approved by the Office of the Securities and Exchange Commission, to act as a representative of the bondholders as proposed by the issuer of the convertible debentures.

I agree that financial institutions (including a securities company and/or any other legal entity) with which I have a financial transaction able to disclose information related to my identity and/or identification to the convertible debenture issuer in order to comply with the relevant anti-money laundering laws.

I understand the risk nature of investing in convertible bonds and acknowledge the risks that may arise and has used careful discretion in considering investment risks by studying and understanding the risks of investing in such convertible bonds very well. I have made my own decision to invest in convertible bonds without any person or any official to persuade or persuade to invest in such convertible bonds. If there is any damage from the decision to invest in convertible bonds, the convertible debenture issuer or the officer receiving the convertible debenture subscription shall not be held liable for such damage. I hereby certify and agree that I will purchase convertible debentures according to the amount subscribed or according to the amount allocated by the issuer of convertible debentures and in the event that the issuer of convertible debentures refuses to subscribe whether in whole or in part. I agree to receive a refund of the subscription fee (without any interest and/or damages) and will not change or cancel the subscription for convertible debentures, whether in whole or in part. In this regard, I acknowledge that the convertible debenture issuer is permitted to offer the newly issued convertible debentures to the existing shareholders of the Company who are entitled to their respective shareholdings (Right Offering) in accordance with the Notification of the Board of Directors, Capital Market Supervisory No. Tor.Jor. 17/2561 Re: Application for and Approval for Offer for Sale of Newly Issued Debt Securities dated 17 January 2018 (including any amendments or substitutes). In this regard, if I have been allocated convertible debentures I agree to be bound by myself in accordance with the terms and conditions governing the rights and obligations of the convertible debenture issuer and convertible debenture holder for "Convertible Debentures of TWZ Corporation Public Company Limited No. 1/2021, due in 2024, in which the convertible debenture issuer has the right to redeem the convertible debentures before the maturity date" and/or terms and conditions which may be amended in the future and any statements in the notice of allocation for sale of convertible debentures in all respects.

I have passed the Suitability Test for not more than 2 years from an underwriter's securities company or from another securities company and acknowledge my acceptable risk level (in the event that the subscriber has not passed the Suitability Test assessment form or assessed the Suitability Test for more than 2 years, the subscriber must prepare the Suitability Test assessment form together with the subscription for this debenture).

I have gone through the process of getting to know the customer and checking to know the facts about the customer (KYC / CDD) and have passed the study of the information in the summary of important information of the convertible bonds.

I hereby certify that I am an existing shareholder of a company entitled to be allocated in proportion to the shareholding (Right Offering) who can access and verify information necessary to make an investment decision in convertible debentures to be offered for sale by myself, which I have been aware of and have an understanding of the nature of the risks and returns related to unrated debt securities (unrated debt securities) / debt securities that are rated well below investment grade (non-investment grade debt securities). "Unrated debt instruments / non-investment grade debt instruments may carry credit risk and higher liquidity than general bonds. Therefore, it is suitable for investors who are knowledgeable and able to take a high level of risk" and agree to be bound by the terms and conditions contained in the license agreements of convertible bonds in all respects.

I have received complete documents relating to the offering of convertible debentures for use in making investment decisions, such as the notice of allocation of convertible debentures and (draft) terms and conditions, including other relevant documents: a complete description of the product characteristics, risks, and return on investment has been provided. However, the convertible debenture subscriber may review the terms and conditions governing the rights and obligations of the convertible debenture issuer and convertible debenture holder at the Office of the Securities and Exchange Commission. The head office of the convertible debenture issuer Head office of the convertible bond holders representative and the convertible bond registrar on the day and business hours of the said place.

sign subscriber of convertible debentures
(.....)

Evidence of the deposit of convertible debenture subscription (Subscriber, please fill in the message in this section as well)

Subscription number.....date.....

TWZ Corporation Public Company Limited received a receipt from (name according to the subscription form).....to subscribe for convertible debentures of the Company

-
- complete
-
- incomplete

Number of convertible bonds.....shares Shares offering price 1,000 Baht per share amount..... Baht, pay as:

- Cash amount.....Baht
- Transfer to bank.....dated.....amount.....Baht, please attach evidence
- Bank check Personal check Draft check/ draft
- number.....date.....bank.....branch.....amount.....Baht

sign..... authorized officer

BROKER			
Participant No.	Company Name	Participant No.	Company Name
001	BUALUANG SECURITIES PUBLIC COMPANY LIMITED	027	RHB SECURITIES (THAILAND) PUBLIC COMPANY LIMITED
002	TISCO SECURITIES COMPANY LIMITED	028	MACQUARIE SECURITIES (THAILAND) COMPANY LIMITED
003	COUNTRY GROUP SECURITIES PUBLIC CO.,LTD.	029	KRUNGSRI SECURITIES PUBLIC COMPANY LIMITED
004	DBS VICKERS SECURITIES (THAILAND) CO.,LTD	030	I V GLOBAL SECURITIES PUBLIC COMPANY LIMITED
005	LAND AND HOUSES SECURITIES PUBLIC COMPANY LIMITED	032	KTBST SECURITIES PUBLIC COMPANY LIMITED
006	PHATRA SECURITIES PUBLIC COMPANY LIMITED	033	SBI THAI ONLINE SECURITIES COMPANY LIMITED
007	CGS-CIMB SECURITIES (THAILAND) COMPANY LIMITED	034	PHILLIP SECURITIES (THAILAND) PUBLIC COMPANY LIMITED
008	ASIA PLUS SECURITIES COMPANY LIMITED	038	AEC SECURITIES PUBLIC COMPANY LIMITED
009	CREDIT SUISSE SECURITIES (THAILAND) LTD	041	JPMORGAN SECURITIES (THAILAND) COMPANY LIMITED
010	MERRILL LYNCH SECURITIES (THAILAND) LIMITED	042	MAYBANK KIM ENG SECURITIES (THAILAND) PUBLIC COMPANY LIMITED
011	KASIKORN SECURITIES PUBLIC COMPANY LIMITED	043	ASIA WEALTH SECURITIES COMPANY LIMITED
013	KGI SECURITIES (THAILAND) PUBLIC COMPANY LIMITED	045	CLSA SECURITIES (THAILAND) COMPANY LIMITED
014	CAPITAL NOMURA SECURITIES PUBLIC COMPANY LIMITED	047	CITICORP SECURITIES (THAILAND) COMPANY LIMITED
015	KINGSFORD SECURITIES PUBLIC COMPANY LIMITED	048	AIRA SECURITIES PUBLIC COMPANY LIMITED
016	THANACHART SECURITIES PUBLIC COMPANY LIMITED	050	ASL SECURITIES COMPANY LIMITED
019	YUANTA SECURITIES (THAILAND) COMPANY LIMITED	051	SBI THAI ONLINE SECURITIES COMPANY LIMITED
022	TRINITY SECURITIES CO., LTD.	052	GMO-Z COM SECURITIES (THAILAND) LIMITED
023	SCB SECURITIES COMPANY LIMITED	211	UBS SECURITIES (THAILAND) LTD.
024	FINANSIA SYRUS SECURITIES PUBLIC COMPANY LIMITED	213	ASIA WEALTH SECURITIES COMPANY LIMITED
025	GLOBLEX SECURITIES COMPANY LIMITED	221	MERCHANT PARTNERS SECURITIES LIMITED
026	UOB KAY HIAN SECURITIES (THAILAND) PUBLIC COMPANY LIMITED	248	KT ZMICO SECURITIES COMPANY LIMITED
SUB-BROKER			
Participant No	Company Name	Participant No	Company Name
236	TISCO BANK PUBLIC COMPANY LIMITED	243	TSFC SECURITIES PUBLIC COMPANY LIMITED
242	CITICORP SECURITIES (THAILAND) LIMITED	245	THANCHART BANK PUBLIC COMPANY LIMITED
CUSTODIAN			
Participant No	Company Name	Participant No	Company Name
301	CITIBANK, N.A. - CUSTODY SERVICES	329	TMB BANK PUBLIC COMPANY LIMITED
302	THE SIAM COMMERCIAL BANK PUBLIC COMPANY LIMITED	330	THE HONGKONG AND SHANGHAI BANKING CORP.,LTD.BKK.-BOND
303	BANGKOK BANK PUBLIC COMPANY LIMITED-CUSTODY	334	TFSC SECURITIES PUBLIC COMPANY LIMITED - CUSTODIAN
304	THE HONGKONG AND SHANGHAI BANKING CORP., LTD. BKK.	336	KIATNAKIN BANK PUBLIC COMPANY LIMITED
305	THE KRUNG THAI BANK PUBLIC COMPANY LIMITED	337	TMB BANK PUBLIC COMPANY LIMITED
308	KASIKORNBANK PUBLIC COMPANY LIMITED	339	TISCO BANK PUBLIC COMPANY LIMITED (CUSTODIAN)
312	STANDARD CHARTERED BANK (THAI) PUBLIC COMPANY LIMITED	340	JPM ORGAN CHASE BANK (BOND TRADING)
316	INDUSTRIAL AND COMMERCIAL BANK OF CHINA (THAI) PUBLIC COMPANY LIMITED	343	CIMB THAI BANK PUBLIC COMPANY LIMITED
320	DEUTSCHE BANK AKTIENGESELLSCHAFT BANGKOK BRANCH - CUSTODY SERVICES	345	THANACHART BANK PUBLIC COMPANY LIMITED
328	BANK OF AYUDHYA PUBLIC COMPANY LIMITED	425	KRUNG THAI BANK PUBLIC COMPANY LIMITED (FOR CUSTOMER)