

**- This is a translation to English only -**

*This English Translation has been prepared solely for the convenience of the foreign shareholders of TWZ Corporation Public Company Limited and should not be relied upon as the definitive. The Thai language version of the documents is the definitive and official document and shall prevail in all respects in the event of any inconsistency with the English translation.*



TWZ035/2564

26 November 2021

**Subject** Notification of the Right to Subscribe for Newly Issued Ordinary Shares Offered to the Existing Shareholders of TWZ Corporation Public Company Limited in proportion to their respective Shareholdings in combination with warrants representing the right to purchase ordinary shares of TWZ Corporation Public Company Limited No. 6 (TWZ-W6)

**To** Shareholders of  
TWZ Corporation Public Company Limited

**Enclosures**

1. Notification of the Allocation of Newly Issued Ordinary shares in Combination with Warrants
2. Certificate of Subscription Entitlement issued by Thailand Securities Depository Company Limited
3. Subscription Manual of Payment and Subscription Procedures of Newly Issued Ordinary Shares
4. Subscription Form for Newly Issued Ordinary Shares in Combination with Warrants
5. Power of Attorney
6. Additional Documents for Securities Subscription Specifically for Those Who Intend to Deposit Securities into the Issuer Account Only and FATCA questionnaire

The Extraordinary General Meeting of the Shareholders No. 2/2021 of TWZ Corporation Public Company Limited (the “**Company**”) held on 19 November 2021 has passed the resolutions approving the allocation of newly issued ordinary shares in the amount of not exceeding 4,964,475,981 shares with Baht 0.10 par value per share to the existing shareholders of the Company in proportion to their respective shareholdings (Right Offering) at the ratio of 3 rounded existing ordinary shares to 1 newly issued ordinary share at the offering price of Baht 0.10 per share. The existing shareholders shall be entitled to subscribe for the new shares in excess of their entitlements pursuant to the given ratio (oversubscription), provided that the existing shareholders who express their interests to subscribe for the new shares in excess of their entitlements shall be allocated with the oversubscribed new shares only if there remains unsubscribed shares from the allocation. together with the issuance and allocation of the (i) warrants representing the right to purchase ordinary shares of TWZ Corporation Public Company Limited No. 6 (“**Warrants**

TWZ-W6”) in the amount not exceeding 4,964,475,981 units to the existing shareholders of the Company who subscribe for and are allocated with newly issued ordinary shares offered to them in proportion to their respective shareholdings at the ratio of 1 newly issued ordinary share to 1 unit of Warrants TWZ – W6 at no cost (i.e. offering price per unit is Baht 0) and its exercise price is 0.10 Baht per share (except the amendment of the exercise price)

In this regard, the Company has fixed the date for determination of the shareholders who are eligible to subscribe the newly issued ordinary shares on 26 October 2021 (Record Date), and the subscription and payment period for the newly issued ordinary shares allotted and offered to the existing shareholders in proportion to their respective shareholdings shall be 13 - 17 and 20 December 2021 (totaling 6 business days)

The Company hereby notify you of your entitlement to subscribe for the newly issued ordinary shares in combination with Warrants TWZ-W6 at the amount stipulated in the Certificate of Subscription Entitlement issued by Thailand Securities Depository Company Limited (Enclosure No.2) with subscription details as set out in the Notification on Allocation of Newly Issued Ordinary Shares in Combination with Warrants (Enclosure No.1)

In this regard, the Company has published this Notice of Subscription Rights together with the enclosures on the Company’s website at: [www.twz.co.th](http://www.twz.co.th) The shareholders may also download such documents by scanning the QR Code below.



Line ID : [@twz-insight](https://lin.ee/@twz-insight)

Link : <https://lin.ee/Ylr9UFh>

If you have any queries in respect of the allocation, procedure, and method of the subscription of the newly issued ordinary shares, please contact our subscription agent at Line Official Account namely “TWZ-Insight” by scanning the QR Code provided in your mobile phone or contact the company secretary via Tel. 0 - 2275-9789 – 401

Yours sincerely

TWZ Corporation Public Company Limited

A handwritten signature in blue ink, appearing to read 'K. Kittipong'.

(Mr. Kittipong Kittipassorn)

Managing Director