



TWZ036/2564

26 November 2021

Subject Notification of the right to subscribe for convertible debentures issued and offered to existing shareholders of TWZ Corporation Public Company Limited in proportion to their shareholding, together with warrants to purchase ordinary shares of TWZ BLUZ Corporation Public Company Limited No. 7 (TWZ-W7)

To Shareholders
TWZ Corporation Public Company Limited

Enclosure

1. Notification of the Allocation of Convertible Debentures of TWZ Corporation Public Company Limited No. 1/21, coupled with Warrants of TWZ Corporation Public Company Limited No. 7
2. Certificate of Subscription Rights for Convertible Debentures issued by the Thailand Securities Depository Company Limited
3. Details of the method of subscription and payment of subscription for convertible debentures
4. Subscription form for convertible debentures
5. Power of attorney (in the case of authorizing others to act on their behalf)
6. (Draft) Terms and Conditions of Convertible Debentures of TWZ Corporation Public Company Limited No. 1/21 (ร่าง)
7. Additional documents for securities reservation only for those who wish to deposit securities into the issuer account and a questionnaire for checking FATCA status

According to the Extraordinary General Meeting of Shareholders of TWZ Corporation Public Company Limited (“the Company”) No. 2/2021 dated 19 November 2021 has resolved to issue and offer for sale convertible debentures of TWZ Corporation Public Company Limited No. 1/2021 (“**Convertible Bonds**”) in the amount not exceeding 330,000 units. By offering and allocating the whole amount to the existing shareholders of the Company who are entitled to be allocated (Right Offering) at the Board of Directors' meeting No. 9/2021, held on October 8, 2021. Therefore, it was resolved to determine the list of shareholders who are entitled to be allocated on October 26, 2021 (Record Date), whereby the Company will allocate convertible bonds in proportion to their shareholding of 45,132 existing shares per 1 unit of convertible bonds (in the event that there is a fraction from the calculation, it

must be eliminated in all cases). In this regard, any company's shareholders who hold less than 45,132 shares will not have the right to subscribe for convertible bonds according to their rights (but can subscribe for more than their rights). In addition, the Company will allocate warrants to purchase ordinary shares of TWZ Corporation Public Company Limited No. 7 (“Warrant No. 7” or “TWZ-W7”) to shareholders who subscribe for convertible debentures in proportion to the number of shares held by each shareholder (Right Offering) free of charge (zero Baht) in the ratio of 1 unit of convertible debentures per 10,000 warrant units No. 7.

The Company is therefore informed to inform you of your right to subscribe for convertible debentures with the amount specified in the Certificate of Subscription Rights for Convertible Debentures issued by the Thailand Securities Depository Company Limited (Enclosure No. 2). The details of the subscription for the convertible bonds are as specified in the notice of the allocation of the convertible bonds as detailed in the attachment (Enclosure No. 1).

In this regard, the Company has published this notice of rights together with supporting documents on the company's website at www.twz.co.th. In addition, shareholders can download the that documents by scanning the QR Code as shown below.



If you have any questions or would like additional information, please contact via Line Official Account named “TWZ-Insight” by scanning this QR Code on your mobile phone or contact the Company's Investor Relations Department at 0-2275-9789 ext. 401.

Best regards,

TWZ Corporation Public Company Limited



(Mr. Kittipong Kittipassorn)

Authorized Director